

Mississippi 60 Day Notice and Extension Request for Estate Tax

Instructions This return must be typed. This return requires approximate values rounded to the nearest whole dollars (no pennies). **The executor must sign the return.** If requesting an extension, the federal form 4768 must be attached. Also attach a written explanation of the reason the return cannot be filed by the due date.

Copies or reproductions of the official form are **not** acceptable. Failure to submit your return on the original form may result in a penalty.

Due Date The 60 Day Notice is due 60 days after the death of the decedent when the gross value of the estate exceeds the exemption. The extension must be received prior to the original due date of the return.

Decedent's Last Name	Decedent's First Name, Middle, and Maiden	Domicile City, County and State	
Decedent's Social Security Number	Date of Death / /	Return Due Date / /	Extension Date Requested (if applicable) / /
Executor's Last Name	First Name	Address	Phone
Co-Executor's Last Name	First Name	Address	Phone
Attorney of Record	Address		Phone
Accountant of Record	Address		Phone

	Total Value Everywhere	Value of Property in Mississippi
The <i>approximate</i> value of the Gross Estate is:		
Real Estate _____ (County, State)		
Tangible Personal Property.....		
Intangible Property (Cash, Bonds, etc.).....		
Life Insurance Owned by the Decedent.....		
Total Estimated Gross Estate		
Transfers of property made by the decedent within 2 years of date of death (not included above): List property transferred and nature of transfer (sale, gift or other).		
Total Transfers		
1. Total Estimated Estate Tax Liability		
2. Mississippi Estate Tax Remitted with this Return		

Additional Instructions

The maximum extension is six (6) months. Approved extension dates of more than fifteen (15) months after date of death are subject to an estate tax lien against the property belonging to the estate.

The executor must sign the return. If submitted without the executor's signature, the return is not considered to be timely filed and the extension request will be denied.

If an extension is not requested by the original due date of the return or the return is not filed by the extended due date, penalty of ten percent (10%) will be due on the amount of tax paid with the filing of the return. Interest of one-half of one percent (1/2%) begins to accrue on the original due date of the return.

**Make check payable to
Mail return to**

State Tax Commission
Post Office Box 1033
Jackson, MS 39215

I declare, under the penalties of perjury, that this return (including any accompanying schedules) has been examined by me and to the best of my knowledge and belief is a true, correct and complete return.

Signature of Executor or Co-Executors

Signature of Preparer

Date

Telephone of Preparer